



Biodiversity for a Livable Climate

Restoring Ecosystems to Reverse Global Warming

Instructions for Giving Stock or Securities to Biodiversity for a Livable Climate

Donating stock or other securities to Biodiversity for a Livable Climate gives you an opportunity to increase eco-restoration and cool the earth - while potentially realizing significant tax benefits. Many donors give from their retirement accounts, mutual funds, or other investment portfolios directly to Biodiversity for a Livable Climate in order to avoid paying taxes on capital gains. You may be able to use your donation as a Required Minimum Distribution and/or as a Qualified Charitable Distribution. Speak with your financial advisor about the best giving option for you.

Here are the steps to follow when making a donation of stock or securities:

1. Reach out first to Biodiversity for a Livable Climate Director of Development, William Myatt. William will work with you to ensure that your stock transfer is easily processed and that you will receive an accurate gift receipt for tax purposes.
Phone: (773) 383-4997
Email: william.myatt@bio4climate.org
2. Inform your broker that she or he can facilitate your stock donation by ACATS Transfer. Biodiversity for a Livable Climate holds an online account with Fidelity Investments.

Organization Name and Address:

Biodiversity for a Livable Climate
227 Hurley St.
Cambridge, MA 02141

Online Brokerage:

Fidelity Investments
DTC#: 0226
Account #: Z40298230
Tax ID/FEIN#: 46-4207099

3. Once the stock transfer is made, please confirm the donation with William Myatt. Biodiversity for a Livable Climate will then issue you a gift receipt. The value of your donation will be based on the average value of the stock on the day of the transfer.

Thank you for partnering with Biodiversity for a Livable Climate to cool the earth. We are grateful for your generous support!

Biodiversity for a Livable Climate is a registered 501(c)3 organization. All donations are tax-deductible as allowed by law.